

Our Vision is "Contributing towards improving the quality of life for families in Mexico and Central America"

WALMART DE MÉXICO Y CENTROAMÉRICA REPORTS

NOVEMBER 2015 SALES

FREE TRANSLATION, NOT TO THE LETTER

Mexico City, December 3, 2015

Wal-Mart de México, S.A.B. de C.V. (BMV: WALMEX) announces to its shareholders as well as to the public in general that during the month of November 2015, sales amounted to **\$45,904 million pesos**. This figure represents a **10.6%** increase over sales reported in the same month of 2014.

	November			January – November		
	2015 Million MXN	2014 Million MXN	% Growth	2015 Million MXN	2014 Million MXN	% Growth
Mexico	38,596	35,792	7.8	356,934	330,422	8.0
Central America*	7,308	5,718	27.8	69,287	54,229	27.8
Consolidated	45,904	41,510	10.6	426,221	384,651	10.8

*Central America sales growth figures are impacted by variations in exchange rates.

Mexico Sales

During **November 2015**, total sales for Mexico increased **7.8%** over sales reported in November 2014. Comp stores sales during the month, meaning all those units in operation for over a year, posted a **6.2%** increase compared to the same month of 2014.

Considering the **four-week period** from **October 31 to November 27, 2015**, as compared to the four-week period ending November 28, 2014, total sales increased **9.2%** and comp store sales increased **7.6%**.

	Mexico Sales Growth 2015		Retail Calendar (Saturday-Friday)	
	Calendar	Comp Stores	Number of weeks	Comp Stores
	Total Stores %	%		%
January	7.7	5.6	4	5.4
February	6.8	4.6	4	4.4
March	6.6	4.5	5	8.3
April	6.8	4.7	4	1.5
May	9.8	7.7	4	5.9
June	5.5	3.6	5	5.7
July	7.9	6.0	4	5.4
August	7.8	5.9	4	6.7
September	8.8	7.0	5	7.2
October	12.6	10.8	4	9.2
November	7.8	6.2	4	7.6
January– November	8.0	6.1	47	6.2

This document may contain certain references concerning Wal-Mart de México S.A.B. de C.V.'s future performance that should be considered as good faith estimates made by the Company. These references are a reflection of Managements' expectations about the Company and are based upon currently available data. Actual results are always subject to future events, risks and uncertainties, which could materially impact the Company's actual performance.



The average ticket at our stores during the month of November experienced a **6.0%** increase in comp units, and the number of transactions had a **0.2%** increase as compared to the same month of 2014.

Central America Sales

During November, total sales for Central America, on a constant currency basis, increased **5.1%**, and comp store sales posted an increase of **2.7%**.

Central America Sales Growth 2015

Calendar

	Total Stores %	Comp Stores %
January	12.6	9.2
February	10.9	7.9
March	9.1	6.3
April	4.6	1.7
May	10.3	7.2
June	3.2	0.6
July	6.1	3.9
August	5.5	3.2
September	6.1	3.7
October	9.3	7.0
November	5.1	2.7

January–November	7.4	4.7
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Retail Calendar (Saturday-Friday)

Number of weeks	Total Stores %	Comp Stores %
4	9.6	6.3
4	10.8	7.7
5	15.0	11.5
4	0.6	-2.3
4	8.6	5.3
5	5.3	2.6
4	4.9	2.6
4	7.0	4.7
5	5.8	3.3
4	6.7	4.2
4	7.6	5.2

47	7.3	4.6
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Openings

In **November**, we opened 10 units:

Mexico: 7 units.

- **1 Bodega**, in Colima, Colima.
- **1 Mi Bodega**, in El Grullo, Jalisco.
- **4 Bodegas Aurrerá Express**, 1 in Mexico City and 3 in Monterrey, Nuevo León.
- **1 Suburbia**, in San Luis Potosí, San Luis Potosí.

Central America: 3 units.

- **1 Bodega**, in Puriscal, Costa Rica.
- **1 Supermarket**, in San Ramón, Costa Rica.
- **1 Walmart**, in La Ceiba, Honduras.

Additionally, during **December** we have opened:

Mexico: 2 units.

- **1 Mi Bodega**, in Villa Unión, Durango.
- **1 Sam's Club**, in Mexico City.

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Repurchase of Shares

From January 1 to November 30, 2015, we invested **\$1,777** million pesos in the repurchase of **46,164,712** Company shares.

Corporate Social Responsibility

The "Mundo Ejecutivo" magazine published the ranking of the 1000 enterprises that boosted Mexico in 2014 by means of their economic and financial performance and their ability as employers. Walmart de México y Centroamérica, ranked 5th in such list. The Company is also top of the list of the 200 Employer Companies in the same magazine, for having employed over 220 thousand employees in 2014.

Walmart de México y Centroamérica in Honduras announced a 52 thousand dollar-investment in an entrepreneurial program in collaboration with United Way Honduras, to train 90 micro-entrepreneurs. The project will be carried out in 4 stages and will consist of technical training, seed-capital supply and the development of skills to start out new business. It is expected that 70% of these micro-entrepreneurs become suppliers of the Company through this program, in order to improve the quality of life of its families and the development of its communities.

Company Description

WALMEX is a Retail Sector company whose shares are traded in the Mexican Stock Exchange since 1977. As of **November 30, 2015**, it operated **3,026** units, broken down as follows:

2,321	Mexico	705	Central America
1,688	Bodegas Aurrerá:	482	Discount Stores
	467 Bodegas	99	Supermarkets
	312 Mi Bodegas	23	Walmarts
	909 Bodegas Express	100	Bodegas
253	Walmarts	1	Club
159	Sam's Clubs		
94	Superamas		
117	Suburbias		
10	Medimart Pharmacies		

As of today, Walmex operates **3,028** units, including the store we have opened in December 2015.

Ticker Symbols

Mexican Stock Exchange:	Bloomberg:	Reuters:	ADR's sponsored program:
Walmex	Walmex* MM WMMVY US	Walmex.Mx WMMVY.Pk	WMMVY

Websites

Investor Relations: www.walmex.mx

Corporate: www.walmartmexicoycam.com.mx

From the different formats:

www.walmart.com.mx

www.suburbia.com.mx

www.sams.com.mx

www.superama.com.mx

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Note: The information presented in this document is preliminary.

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